

MEET OUR SPEAKERS



DEBRA ABRAMOVITZ

Morgan Stanley

Debra Abramovitz is an Executive Director of Morgan Stanley and serves as Chief Operating Officer of Morgan Stanley Expansion Capital. Debra oversees all financial, administrative, investor relations and operational activities for Morgan Stanley Expansion Capital, and its predecessor Morgan Stanley Venture Partners funds. Debra also serves as COO of Morgan Stanley Credit Partners. Debra joined Morgan Stanley's Finance Department in 1983 and joined Morgan Stanley Private Equity in 1988, with responsibility for monitoring portfolio companies. Previously, Debra was with Ernst & Young. Debra is a graduate of American University in Paris and the Columbia Business School.



JOHN ALLAN-SMITH

Barclays Americas

John Allan-Smith leads the US Funds team for Corporate Banking at Barclays and is responsible for coordinating the delivery of products and services from our global businesses; ranging from debt, FX solutions, cash management and trade finance, to working capital lending and liquidity structures.

John joined Barclays in 2014 and has 20 years of experience in the funds sector. Prior to joining Barclays, John worked at The Royal Bank of Scotland (RBS) in London, Stockholm and New York, spending 10 years in the RBS Leveraged Finance team. Subsequently, John had responsibility for the portfolios and banking sector of the Non-Core division of RBS in the Americas.

John holds an ACA qualification from the Institute of Chartered Accountants of England and Wales and is a qualified accountant. He also has a BSc (Hons) in Chemistry from The University of Nottingham.



ROBERT ANDREWS

Ashurst LLP

Robert is a partner in the banking group at Ashurst and is one of the most experienced funds finance specialists in Europe. His practice is focused entirely on acting for banks, other financial institutions and funds in respect of subscription finance and other fund finance structures. Robert helps lead the Ashurst funds finance team which represents nearly every significant funds finance lender in Europe and is one of the largest and most experienced teams in the world. Legal 500 has recommended Robert as 'well known for his pragmatic and innovative approach to structuring and negotiating agreements' as well as his 'very good technical knowledge and excellent commerciality for understanding both sides of a situation'.



SAMMY ASOLI

Lloyds Bank

Sammy Asoli is currently Director with oversight and responsibility for Financial Sponsors, North America at Lloyds Banking Group. His experience includes the provision of structured fund financing facilities for private equity, real estate, infrastructure, and private debt managers. Sammy also has oversight for the cross product coverage and portfolio management of the US Financial Sponsors portfolio. His experience includes loan structuring (capital call, hybrid, and asset leverage), and marketing for core wholesale banking products including derivatives, global transaction banking, and asset level financing. Prior to joining Lloyds, Sammy worked at JP Morgan in Private Placements for the Alternative Capital Markets team. He has held positions at Ares Management, The Blackstone Group, and Goldman Sachs across a variety of private equity, fund management, and strategic planning functions. He holds a graduate degree in Economic Policy and Management from Columbia University and an undergraduate degree in Economics and International Business from Manhattan College where he was awarded the 2007 Richard J Carey Medal in Economics.



PRITPAL AUJLA

EIG Global Energy Partners

Mr. Aujla is a Senior Vice President and EIG's Chief Financial Officer. Prior to joining EIG in 2008, Mr. Aujla served as a senior manager at PricewaterhouseCoopers both in the US and UK with audit responsibility for several large energy companies including Edison International and PacifiCorp. He is a graduate of the University of Wolverhampton in the United Kingdom. He is a licensed CPA in California and a UK Chartered Certified Accountant.



CAROLYN BAKER

State Street

Carolyn Baker joined State Street in 2006 as a part of the Global Credit Services team providing loans to the funds industry. She holds a senior role in fund financing, with nearly 20 years of banking experience. Clients include regulated funds, private equity funds, and funds of hedge funds. Prior to joining State Street she was in a relationship management role at Citizens Bank, including structuring and underwriting credit for middle market and asset based lending clients. Ms. Baker holds a BA in Economics from the College of the Holy Cross.



BRYAN BARRERAS

Mayer Brown LLP

Bryan Barreras is a partner in Mayer Brown's New York office and a member of the global Banking & Finance and Fund Finance practices. A seasoned in-house and hedge fund financing lawyer, Bryan previously served as counsel in the legal department of the New York branch of Société Générale. While there, he and his team advised on all aspects of hedge fund secured financing transactions and ISDA-based derivatives transactions linked to hedge funds, bonds and indices, in the form of credit facilities, notes, pre-paid forwards and other derivatives. Prior to Société Générale, Bryan held similar in-house roles at other financial institutions in New York, including serving as managing director in XE Capital Management's structuring and real estate groups and as director in the legal group at BNP Paribas and Zurich Capital Markets.



CHARLES BISCHOFF

Travers Smith LLP

Charlie joined Travers Smith as a senior associate in 2011, became a partner in the Finance Department in 2012 and co-heads the Fund Finance Group. Charlie specialises in fund finance, financial institutions lending, corporate lending and general banking matters acting for financial institutions, sponsors, corporate and other borrowers. His clients include financial institutions such as RBS, Shawbrook, Citi, Lloyds, and Investec and funds such as Ares, Abris and Ingenious. He advises on the full spectrum of fund finance work including subscription facilities and NAV lines.

Charlie is recommended by The Legal 500 UK, 2016 for his work in Acquisition Finance and Bank Lending and is a key member of the sponsor, lender and borrower facing teams at Travers Smith which are highly ranked in Chambers UK, 2017.

In October 2015, Charlie co-presented a seminar on legal documentation at the inaugural Fund Finance Association Conference in London.



BRADFORD BOLAND

Wells Fargo

Brad Boland is a Managing Director in Wells Fargo's Asset-Backed Finance group, focusing on the origination and structuring of fund level financings. Brad has been working on fund financings since 2006 and has been focused exclusively on the sector since joining Wells Fargo in 2010. Brad has led financings ranging from \$50 million to over \$3 billion for sponsors in all major sectors including buyout, real estate, infrastructure, fixed income and secondaries.

Prior to joining Wells Fargo, Brad spent ten years at Bank of America working primarily in the Global Structure Products group where he originated and structured financings across a wide range of asset classes, including subscription facilities, and the Sports Finance and Advisory group where he focused on capital raising and advisory transactions.

Brad has a Bachelor of Arts in Economics from Davidson College.



CRAIG BOWMAN

Debevoise & Plimpton LLP

Craig Bowman is a finance partner in the New York office of Debevoise & Plimpton LLP, where he heads the fund finance practice group. He regularly represents private equity, real estate, debt, infrastructure and other investment fund sponsors in connection with fund financings at all levels of the fund capital structure. Mr. Bowman advises fund clients on a wide variety of financing facilities, including subscription credit facilities, secondary asset finance facilities, management company facilities, master co-investment facilities, and other fund financings. He also has extensive experience across a broad range of other secured financing transactions, including securitization and other structured finance transactions, leveraged acquisition financing and project and infrastructure financing. In addition, Mr. Bowman is recognized as a leading banking and finance lawyer by IFLR 1000.

He is also the co-chair of the firm's Pro Bono Committee.

Mr. Bowman is a graduate of the University of California Los Angeles and Columbia Law School, where he was a Stone Scholar and a member of the Law Review.



ROSHAN CHAGAN

[Kohlberg Kravis Roberts & Co.](#)

Roshan Chagan (San Francisco) joined KKR in 2006 and serves as the Treasurer of KKR Credit. Mr. Chagan has oversight of liquidity management and hedging execution for KKR credit products; and oversight of financing/capital markets for all KKR products globally. In addition, Mr. Chagan serves as the CFO of KKR Credit's mutual/closed end fund products. Prior to joining KKR, Mr. Chagan was with PricewaterhouseCoopers in their investment management practice. Prior to that he was in the banking industry in South Africa. He holds a Bachelor of Commerce from the University of Natal – South Africa.



STEVEN COHEN

[The PrivateBank](#)

Steven Cohen is the Head of the Sponsor and Non-Bank Finance Unit of The PrivateBank and serves on the Bank's Management Committee. The business unit focuses almost exclusively on banking dedicated capital providers, bridging LP capital, supporting a fund's underlying transactional deal flow by providing senior secured debt, and assisting fund principals with their individual capital commitments and private banking needs. Mr. Cohen has over 30 years of experience in the financial services sector/fund community and joined The PrivateBank in 2007. Prior to joining the PrivateBank, he was a Senior Vice President & Division Head in LaSalle Bank's Commercial Banking Group where he managed a team of middle market lenders, a portfolio of commercial accounts and responsible for new business development. Prior to joining LaSalle in 1987, Mr. Cohen was a Senior Credit Analyst for CNA Financial Corporation.

Mr. Cohen earned his BS degree in Finance at the University of Illinois and his MBA from DePaul University.



THOMAS G. CONNOLLY

[Goldman Sachs & Co.](#)

Tom is global head of the Private Credit Group within the Merchant Banking Division (MBD). He oversees the leveraged loan and mezzanine investing strategies, which include GS Loan Partners and the GS Mezzanine Partners Family of Funds. Tom serves on the MBD Client and Business Standards Committee and MBD Investment Committee.

Tom joined Goldman Sachs in 1996 and worked in High Yield Capital Markets in New York from 1996 to 1998. He was based in London from 1998 to 2002 as head of European Leveraged Finance. Prior to joining the Principal Investment Area, Tom was head of Leveraged Finance. He was named managing director in 1999 and partner in 2004.

Prior to joining the firm, Tom worked for Bankers Trust Company from 1990 to 1996.

Tom serves on the National Advisory Board of Jumpstart Inc., which promotes literacy and reading skills among underprivileged preschoolers. He also serves on the Board of Trustees of Union College.

Tom earned a BA from Union College in 1989.



TARIK H. DALTON

[North Carolina Department of the Treasurer](#)

Tarik Dalton joined the Investment Management Department for the North Carolina Department of the Treasurer in 2012. He currently serves Director of Multi-Strategy where he performs manager due diligence and portfolio allocation for the State's Multi-Strategy allocation. In addition to his main responsibilities, Tarik also contributes to numerous plan level responsibilities including: risk and asset allocation, workouts, and strategy. Tarik is a member of the internal investment committee and he also served as steering group member of the North Carolina's asset and liability team.

Prior to joining the IMD division, Tarik was a Director in the Investment Bank of Credit Suisse in New York City. Tarik spent approximately 8 years in the Leveraged Finance Group as a distressed credit analyst performing in-depth fundamental analysis on stressed and distressed corporate credits and investing across the capital structure both long and short utilizing the bank's proprietary capital. As a senior member of the team Tarik focused primarily on autos and industrials, lodging and leisure and gaming. Prior to his career as a distressed investor Tarik was a Management Consultant for PricewaterhouseCoopers.

Tarik holds a bachelor of arts in Economics-Philosophy from Columbia University in the City of New York and a Masters of Business Administration from The Kenan-Flagler Business School of the University of North Carolina.



PETER DOPSCH

[Morrison & Foerster LLP](#)

Peter Dopsch is a partner in the Finance & Projects Group resident in the firm's New York office. His practice focuses on banking and asset and infrastructure finance transactions. He assists lenders and borrowers in structuring, negotiating, and documenting complex credit transactions.

Mr. Dopsch has represented banks and other institutional lenders, as well as borrowers, in a wide variety of secured and unsecured financing transactions, including syndicated loans, asset-based lending transactions, structured trade and commodity finance transactions, project and infrastructure finance transactions, commercial paper programs, and standby and trade letters of credit. These have included both domestic and cross-border matters. Mr. Dopsch also has substantial experience in representing lenders in subscription line loans to private equity funds. He regularly advises clients on insolvency matters, and has represented lenders and borrowers in complex loan workouts and restructurings and in foreclosure proceedings under the Uniform Commercial Code.

Mr. Dopsch is the chair of Morrison & Foerster's Opinion Committee as well as a member of the firm's Pro Bono Committee.

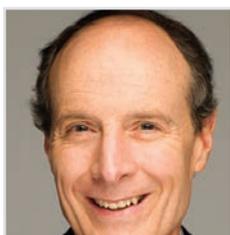
Mr. Dopsch received his J.D. from Boston University School of Law where he was a G. Joseph Tauro Scholar and Articles Editor of the American Journal of Law and Medicine, and his B.A. from New York University.



THOMAS DOYLE

[JP Morgan Securities Plc](#)

Tom joined in 2012 to run their fund financing business in EMEA, focusing on hedge funds and private equity. In the secondary private equity space, this involves asset backed and LP hybrid transactions for acquisition and fund recap transactions. Tom has recently accepted a new role at JP Morgan working with global financial sponsors based in EMEA, specialising in financing on a cross asset basis. Prior to JP Morgan, Tom established an advisory boutique, Tearmann, successfully unwinding legacy hedge fund positions for a number of leading institutions. Prior to Tearmann, Tom was a Managing Director at Credit Suisse and KBC Financial Products. Tom is a CFA Charterholder and holds a Bachelor of Commerce from University College, Dublin.



THOMAS DRAPER

Ropes & Gray LLP

Tom is one of the leading finance lawyers in New England, with deep experience representing borrowers in a variety of debt transactions. In the fund borrower area, Tom is a national leader. He has spoken on several panels and has worked on dozens of capital call facilities, portfolio leverage facilities for debt funds (including bank credit facilities and securitizations), liquidity financings for open-end and closed-end registered funds, management company facilities and co-investment facilities for private fund principals.



ROBERT DUGGAN

Mourant Ozannes

Robert is a Cayman Islands corporate finance lawyer, and managing partner of Mourant Ozannes' London office. His practice covers corporate and finance work for private equity sponsors, their portfolio groups and finance counterparties and includes advising on the implementation of subscription credit facilities and other debt arrangements for funds and their GPs.

Before joining Mourant Ozannes, Robert worked in the Cayman Islands and London offices of another leading Cayman Islands law firm, where he was a partner. Prior to moving to the Cayman Islands in 2004 Robert worked for Slaughter and May in London.



CHRIS ELVIN

Preqin

Christopher Elvin is currently Head of Preqin's Private Equity Products and responsible for Preqin's market leading online products and solutions.

He joined Preqin in 2006 as an analyst within the private equity research team, before spending six years as part of Preqin's sales team in a number of senior roles, including Head of Business Development and Head of Global Accounts.

He is now in charge of defining Preqin's strategic direction in the private equity industry, both through innovations to Preqin's online products as well we as through Preqin's research and communications strategy in this space.



ETHAN FALKOVE

Neuberger Berman

Ethan Falkove is a Managing Director of Neuberger Berman, and a member of the Secondary Investment Committee. He is primarily responsible for sourcing, evaluating, structuring and purchasing secondary investment opportunities. Mr. Falkove joined Neuberger Berman from Deutsche Bank, where he worked for ten years in the private equity division investing in secondary private equity and directly in operating companies. Mr. Falkove received his M.B.A. from Columbia Business School and his B.S. from the Wharton School of the University of Pennsylvania.



JAMES FREELAND

Summit Partners

Jamie M. Freeland is a Managing Director with Summit Partners, a global alternative investment firm that is currently investing more than \$7.2 billion into growth equity, fixed income and public equity opportunities. Jamie joined Summit in 2010 and today heads the firm's credit investment team. He is a member of Summit Partners Credit Advisors, which he cofounded.

Jamie has extensive experience in leveraged finance, particularly in the area of private loan origination. Prior to Summit, he worked for Guggenheim Investment Management as a member of the leveraged credit investment team and focused on special situations, including originating proprietary investment opportunities as well as debt restructurings. Prior to that, he worked at J.H. Whitney & Co. in a leveraged credit investing group focusing on the gaming, leisure, healthcare, real estate and packaging industries.

Jamie holds a BA in economics from The College of William & Mary.



MARK GILLES

Comerica Bank

Mark Gilles manages the Equity Fund Services Group (EFS) at Comerica Bank. Based in Menlo Park Ca., Boston Ma., and New York City, Equity Fund Services provides depository and credit products to select Venture Capital and Private Equity firms throughout the United States and Canada.

Mark's background combines extensive banking experience with over 10 years of direct investing experience with Tangent Growth Fund L.P., a San Francisco based private equity firm. That combination of experience gives Mark a unique perspective of how to bring value to private equity and venture capital relationships to help them be more successful. Under Mark's direction EFS has adopted a holistic approach designed to build deep relationships with the client firm, its partners and its portfolio companies through greater access to Comerica's key internal business partners.



JULIEN GIMBRERE

Société Générale

Julien Gimbrere is Managing Director in SG Global Markets division. As Head of Financial Engineering for the Americas, Julien oversees the Flow Strategy, Pricing and Marketing teams in addition to directly managing the Structuring group.

Julien joined Société Générale in 2000 as an Inspector, based in Paris. In 2007, he moved to NY as a Structurer on Fund-Linked Products. In 2010, he was appointed head of the Cross-Asset Financing Structuring team, before taking over the Structuring group in 2014. In 2016, he was appointed deputy head of Financing Engineering for the Americas, and later became the head of Financial Engineering for the Americas at the beginning of 2017.

Julien graduated from the Ecole des Mines de Paris.



ROBERT L. GOLD

Ridgewood Energy

Robert (“Bob”) L. Gold has been a Senior Executive of Ridgewood Energy since 1987, the CEO of Ridgewood Capital Corp. since 1998 and has been an active investor in the energy and technology sectors for almost 30 years. Over the last three years, Ridgewood Energy has closed two Funds to drill and develop oil fields in the Gulf of Mexico and have placed over \$3 billion under management. Bob is the Chairman of the Board for the Institute for Creative Problem Solving, an educational program for Gifted Math Students and serves on the Board of the NYU Tandon School of Engineering and the NYU School of Law. Bob is also a Board member of the Massachusetts Museum of Contemporary Art where he chairs the Finance and Investment Committees. Bob is a co-founder of the Thought Into Action Institute at Colgate University, a program for college entrepreneurs where Bob teaches entrepreneurship and mentors college entrepreneurs. Prior to joining Ridgewood, Bob was a corporate attorney at the law firm of Cleary, Gottlieb, Steen & Hamilton and a Law Clerk for Federal Judge Charles P. Sifton. Bob earned his B.A. from Colgate University and his J.D. from New York University Law School. Bob is the father of 5 children.



TERRENCE GREGERSEN

Natixis

Terrence is an Executive Director in the Global Credit Solutions & Strategies Group of Natixis. Terrence joined Natixis in June 2006. He focuses on the origination and structuring of subscription credit facilities and asset backed transactions across a range of asset classes. From 1998 to 2006, he worked in the Structured Finance Group at Financial Security Assurance. He was a Vice President and focused on the securitization on asset classes such as sub prime auto loans, equipment loans and leases, manufactured housing, and certified capital companies. Terrence holds a BS in Finance from Rutgers University.



AMIRA HAJILI

Natixis

Amira Hajili heads the European Equity Bridge Fund Financing business at Natixis. Prior to joining the Global Structured Credit and Solutions Group at Natixis, she worked in Debt Solution Group at Natixis covering Structured Finance Solutions. She has also an academic background as a Professor Associated in the CNAM-Art et Métier and before at the University of Paris 2 Pantheon Assas.

Amira Hajili is a PhD on Quantitative Finance.



BRANDY HAN

City National Bank

Brandy Han is a senior vice president and manager of City National Bank's Syndications unit. She oversees the bank's sell side loan syndication activities, which include the structuring and distribution of agented transactions for the Structured Finance, Franchise Finance, Commercial Banking and Capital Finance line units. Ms. Han began her banking career at City National in 2010. Prior to joining City National, she served as a director in the Asset-Backed Securities Origination and Structuring team at UBS Securities in New York City. Ms. Han has more than 15 years of credit and debt capital markets experience at large financial institutions such as Banc of America Securities (and FleetBoston Financial, one of its predecessor banks) and ABN AMRO Bank. Ms. Han earned her master's degree in business administration in finance from The Carroll Graduate School of Management at Boston College and her bachelor's degree in business administration from Mary Washington College. Active in the community, she also serves as a board member of Connections for Children, a non-profit child care resource and referral agency, headquartered in Santa Monica.



ZACH HARRIS

BlackRock Financial Management, Inc.

Zach Harris, CFA, Vice President, is a member of BlackRock Alternative Advisors (BAA), the firm's Hedge Fund Solutions team. As of December 2016, BAA has over \$21 billion in AUM invested across hedge fund and co-investment strategies.

Mr. Harris manages BAA counterparty relationships and oversees Trading and Financing arrangements for fund products managed by BAA. Within BAA's Co-investment Platform, he provides product oversight and manages structuring of deals that span public and private markets and include debt, equity and derivative exposures. Additionally, he provides product management, trade management, and operational support to BAA's Retail Platform (1940 Act & UCITS).

Mr. Harris earned a BA degree in finance from Washington State University and is a CFA charterholder.



TERRY HATTON

MUFG

Terry Hatton is a Senior Vice President in and Manager of the Fund Finance Group for Union Bank in New York. Union Bank's fund client base includes real estate, mezzanine, infrastructure, energy, private equity and venture capital. The bank has built an established track record, providing fund sponsors with competitive lending products, inclusive of subscription and bridge capital call facilities; senior and asset based debt financing for general industries, as well as health care, environmental, and aerospace and defense. Union Bank also provides junior capital, mezzanine debt and non-control equity through our affiliate, UnionBanCal Equities, Inc. Terry has a bachelor's degree from University of Western Ontario.



JAMES HEINICKE

Ogier

James Heinicke joined Ogier in 2008 and is a partner in the firm's banking and finance team in the Cayman Islands.

James has extensive experience in a broad variety of banking, finance and corporate matters and he regularly advises banks, financial institutions, investment funds and large corporate multinationals. He is an expert in all aspects of fund financing, with a particular emphasis on subscription line and capital call facilities acting for both lenders and fund borrowers. James also has substantial experience in Cayman Islands financial services regulation and regularly advises international banks and other financial services providers in respect of their Cayman operations. James' practice also includes structured finance, international mergers and acquisitions and corporate restructurings.

James is recognised in Legal 500 and was named as a "Notable Practitioner" in Chambers Global 2016.



JOCELYN HIRSCH

Kirkland & Ellis LLP

Jocelyn A. Hirsch, a partner at Kirkland & Ellis LLP whose practice focuses primarily on the representation of private equity sponsors and corporate borrowers in complex financing transactions, including leveraged buyouts, cross border facilities, asset based facilities and sponsor capital call/subscription facilities. Her experience in private equity spans sectors including real estate, energy, infrastructure, secondary and financial services funds with aggregate funds raised totaling tens of billions of dollars. Ms. Hirsch has worked with some of the largest, most diversified and prominent private fund sponsors, as well as middle-market firms.

Ms. Hirsch received a J.D., from the University of Wisconsin Law School.



HAROLD HOPE

Goldman, Sachs & Co

Harold is a partner and managing director at Goldman, Sachs & Co, where he co-heads secondary investing, including the Vintage Funds, in the Alternative Investments and Manager Selection (AIMS) Group. Harold is also co-chief operating officer of the AIMS private equity team and a member of the AIMS Private Equity Investment Committee, the AIMS Real Estate Strategies Investment Committee and the AIMS GP Strategies Investment Committee. Harold joined Goldman Sachs in 1999. Prior to joining the firm, Harold worked as a financial analyst at the investment banking boutique Bowles Hollowell Conner & Co. Harold earned a BA in Economics and Political Science from the University of North Carolina at Chapel Hill and a JD from Harvard Law School, where he was an editor on the Harvard Law Review.



SAMANTHA HUTCHINSON

Dentons

Sam specialises in advising lenders on a range of financing products across all fund sectors (including private equity and real estate funds, funds of funds and listed funds). Sam has been acting for lenders to funds for over a decade and her practice covers the full range of fund lending products, from capital call facilities, to general partner support and co-invest facilities, to portfolio acquisition facilities. Sam also has significant experience in acting for both lenders and sponsors on leveraged restructurings, acquisition and real estate financings.



CHARLES INKELES

Commonwealth Bank of Australia

Charles Inkeles joined Commonwealth Bank of Australia (CBA) in 2016 as a member of its global Institutional Lending – Funds Finance team. Prior to that Mr. Inkeles spent three years at State Street Bank & Trust Company as a Managing Director in its Credit Services group, where he was responsible for its global subscription lending business. Prior to joining State Street, Mr. Inkeles spent 10 years at ING Bank in its Funds Finance Group, where he served as a Managing Director responsible for the company's global subscription lending business and also oversaw a portfolio of loans to business development corporations and private senior loans funds. Prior to joining ING, Mr. Inkeles spent three years at ABN AMRO in its Financial Institutions and Financial Sponsors groups. Prior to that he worked as a prosecuting attorney for the Los Angeles County District Attorney's Office. Mr. Inkeles holds a B.A. from Yale University, a J.D. from the University of Southern California School of Law, and an M.B.A. from the Yale School of Management.



WALTER JACKSON

ONEX

Walt Jackson is Head of Direct Lending at Onex Credit, the credit investing platform of Onex Corporation, one of North America's oldest and most respected private equity firms managing \$23 billion of AUM. Onex Credit has approximately \$7.5 billion of AUM across its various strategies including CLOs, other senior loan strategies and an opportunistic, event-driven, stressed/distressed strategy. Walt joined Onex Credit in 2016 to establish the direct lending platform alongside the existing strategies. Onex Credit Lending Partners I LP will invest primarily in senior secured loans of middle-market, upper middle-market and larger companies in less cyclical and less capital intensive industries in the United States, Canada and Europe. He spent the previous 18 years in various credit investing and lending activities at Goldman Sachs, most recently as the COO of the Private Credit Group which invested across loan and mezzanine funds.



STEVE JACOBY

Clifford Chance LLP

Steve Jacoby co-heads the Luxembourg Banking, Finance and Capital Markets practice and handles acquisition finance, bank lending, securitisation, capital markets, regulatory, derivatives, general banking law (including litigation), corporate law and insolvency matters. He has particular expertise on fund financing structures for Luxembourg regulated and unregulated funds, including in global fund structures.

Steve is an associate lecturer (Chargé de Cours Associé) at the University of Luxembourg and a lecturer at the Luxembourg Bar School in banking, finance and capital markets law. He is a regular contributor to legal journals and a member of various advisory committees on financial law questions within Luxembourg public institutions and professional organisations.



JEFF JAENICKE

Credit Suisse

Jeff Jaenicke is a Managing Director of Credit Suisse in the Global Markets division, based in New York. He is Head of the Fund Linked Products Group in the Americas and Head of the Fund Linked Products financing business line globally. The Fund Linked Products Group is a global market leader in lending to investors in alternative funds. Prior to his current role, Jeff was a derivatives trader in the Fund Linked Products Group, based in New York and London. Jeff started his career as an auditor at Arthur Andersen in New York and joined Credit Suisse Financial Products in 1996. He holds a B.S. in Accounting from Binghamton University and a M.B.A. from Columbia Business School.



CHRISTOPHER KASTER

TCW Direct Lending

Mr. Kaster joined TCW in 2015 and serves as the COO of the Direct Lending group. Chris has over 20 years' experience in the investment management and financial services industry. Most recently Chris spent 15 years as the Managing Partner and CFO at Regiment Capital Advisors, LP. In his role at Regiment, Chris was responsible for all non-investment operations and financial management at the firm. He was a member of the firm's Executive and Valuation Committees. Prior to Regiment Capital, Chris was a CBO Analyst at Harvard Management Company. He also held the role of Senior Client Service Officer for Mellon Trust in their Institutional Trust and Custody Division. Chris graduated with a BA in Economics from Boston College and earned an MBA from Boston College's Carroll School of Management.



SANDRA KIM-SUK

L Catterton

Ms. Kim-Suk is the Chief Financial and Administrative Officer of L Catterton. Prior to joining L Catterton in mid 2013, she spent over 17 years at Citigroup in various roles including investment banking, capital management and most recently as Chief Operating Officer of their multi-billion infrastructure fund where she was a senior member of the team and concentrated on finance/operations, administration, risk management, and investor relations and fund raising. Ms. Kim-Suk began her career as an investment banker at Salomon Smith Barney where she focused on mergers & acquisitions and capital raising in their Media and Telecom group. Prior to joining Salomon she was at Time Warner Inc. in their Corporate Finance/Strategic Planning group. Ms. Kim-Suk earned her B.A. in Economics from Smith College and her M.B.A. from Columbia Business School.



TOM KIRBY

Commonwealth Bank of Australia

Tom Kirby is the Head of Fund Finance for the Commonwealth Bank of Australia (CBA). With 20 years' banking and client coverage experience, Tom is responsible for CBA's key relationships in the Funds segment with a particular focus on Financial Sponsors.

Tom has extensive knowledge of asset based financing, transactional banking, cash management and risk management; and with his global team, delivers flexible, tailored and innovative Fund Financing solutions.



ANN RICHARDSON KNOX

Mayer Brown LLP

Ann Richardson Knox is a finance partner at Mayer Brown and oversees the Fund Finance team in the New York office. Ann has spent her career structuring complex leveraged financings to US and global private funds, sponsors and portfolio companies and has represented both financial institutions and private equity funds in respect of financings at every level of the capital stack and every phase of a fund's existence.

Ann has been lead counsel on many of the largest and complex subscription credit facilities to funds sponsored by the world's preeminent fund sponsors. Clients also turn to her when they need to structure novel solutions to provide leverage on fund portfolio assets, including facilities based on the net asset value of real estate, debt and portfolio companies and she led the first such portfolio leveraging financings to secondary funds over a decade ago. Ann also regularly publishes articles on the topic of fund finance and is a regular contributor to Mayer Brown's Fund Finance Market Review, which is published semiannually.



DANA LAIDHOLD

[The Carlyle Group](#)

Dana Laidhold is Treasurer of The Carlyle Group, a public global alternative asset management firm. Her responsibilities include liquidity planning, cash management, foreign exchange, and capital markets. Prior to joining The Carlyle Group in 2003, Dana was a Division Controller for US Airways, Inc. and previously she was an auditor with Coopers & Lybrand. Dana received an MBA from the University of Pittsburgh and undergraduate degree from Pennsylvania State University.



ROBERT LEE

[Texas Tech Endowment](#)

Robert is the Director of Hedge Funds for the Employees' Retirement System of Texas, a \$26 billion USD pension sponsor located in Austin, TX. He joined ERS in 2011 to design and implement ERS' new hedge fund program. Robert manages ERS' hedge fund program and allocations within and across asset classes, and is also a member of ERS' Risk Management Committee. Prior to ERS, Robert was Portfolio Manager at HFR Asset Management and its subsidiary Riverside Portfolio Management in Chicago, IL where he managed discretionary, co-advisory, and index fund of hedge fund products including the HFRX Indices. He has a Masters in Econometrics from the Universitaet Konstanz in Germany and Bachelors degrees in Economics and Mathematics from Texas State University. Robert is a board member of the Texas Hedge Fund Association and the Alignment of Interests Association.



JENNIFER LEVITT

[Simpson Thacher & Bartlett LLP](#)

Jennifer Levitt is Senior Counsel at Simpson Thacher & Bartlett LLP where she is a member of the Banking and Credit Practice. Jennifer regularly represents leading financial sponsors in connection with debt financings for their private equity, real estate, real estate debt, infrastructure, mezzanine debt and other investment funds. She has extensive experience in complicated financings designed to provide fund-level leverage to facilitate and support investment activities, including subscription (or capital call) facilities, margin loans and other forms of back-leverage.

Jennifer received her B.A. from Duke University and her J.D. from Harvard Law School.



MARC S. LIPSCHULTZ

[Owl Rock](#)

Mr. Lipschultz is a co-founder and the President of Owl Rock Capital Partners and Co-Chief Investment Officer of Owl Rock Capital Advisors. Prior to founding Owl Rock, Mr. Lipschultz spent more than two decades at KKR, and he served on the firm's Management Committee and as the Global Head of Energy and Infrastructure. Mr. Lipschultz has a wide range of experience in alternative investments, including leadership roles in private equity, infrastructure and direct-asset investing. Prior to joining KKR, Mr. Lipschultz was with Goldman, Sachs & Co., where he focused on mergers and acquisitions and principal investment activities. He received an A.B. with honors and distinction, Phi Beta Kappa, from Stanford University and an M.B.A. with high distinction, Baker Scholar, from Harvard Business School. Mr. Lipschultz is actively involved in a variety of non-profit organizations, serving as a trustee or board member of the American Enterprise Institute for Public Policy Research, Michael J. Fox Foundation, Mount Sinai Health System, Riverdale Country School and as the President of the Board of Directors of the 92nd Street Y.



CRISTIANO MACHADO

Brookfield's Property Group

Cristiano Machado is a Senior Vice President in Brookfield's Property Group, responsible for finance and operations of Brookfield's real estate private funds.

Mr. Machado joined Brookfield in 1995 and has approximately 20 years of real estate experience. He has held senior positions at several Brookfield businesses, including CFO for some of Brookfield-related companies in the retail, hotel and development sectors. He also has been involved in a wide range of investment, financing and capital market activities, such as the IPO of Brascan Residential Properties in 2006.

Mr. Machado received a Bachelor of Science in Electronic Engineering from the Federal University of Rio de Janeiro, an MBA also from the Federal University of Rio de Janeiro and an AMP from Harvard Business School.



MICHAEL C. MASCIA

Cadwalader, Wickersham & Taft LLP

Mike Mascia is a partner in Cadwalader's Capital Markets Group. He has extensive experience representing a variety of lenders across a range of secured lending transactions, with particular emphasis on the financing of investment funds and financial institutions. He has a globally recognized practice in the subscription credit facility space, having represented both balance sheet and commercial paper conduit lenders in facilities to real estate and private equity funds sponsored by many of the world's preeminent fund sponsors.

Mike has represented the lead arrangers in many of the largest subscription credit facilities ever consummated. He has been lead counsel on numerous hybrid facilities, and is one of the few attorneys in the United States with experience in both subscription credit facilities and CLO's. Mike represents lenders on leverage facilities to secondary funds and other credits looking primarily to fund assets for repayment. Many of his transactions are cross-border in nature, and he is well-versed in the nuances of multi-jurisdictional transactions.

Mike is the founder of the annual Subscription Credit Facility and Fund Finance Symposium and is a founding member and the Secretary of the Funds Finance Association.

He also represents underwriters, commercial banks, commercial paper conduits, issuers and other finance companies in the securitization of private equity capital commitments, trade receivables (including web-based supply chain finance programs), auto loans and leases, corporate and middle market loans, intellectual property receivables, equipment leases, and other esoteric assets, in both the warehouse and term markets.



KEVIN MCLEOD

Cerberus Capital Management

Managing Director of Cerberus Capital Management. Mr. McLeod manages the formation, structuring, development and marketing of the investing vehicles of Cerberus Business Finance, the middle-market direct lending business of Cerberus. Prior to joining Cerberus in 2006, Mr. McLeod managed the Leveraged Finance Group at CIBC World Markets where he originated, structured and executed transactions involving high yield debt securities, leveraged loans, privately placed mezzanine securities and merchant banking investments. Formerly, Mr. McLeod was a mechanical and aerospace engineer at the Pratt & Whitney Division of United Technologies Corp. Mr. McLeod earned a BS in Mechanical Engineering from Worcester Polytechnic Institute and an MBA from the University of Chicago.



TINA MEIGH

Maples and Calder

Tina is a partner at Maples and Calder in the Cayman Islands and head of the firm's fund financing group there. Tina specialises in finance transactions and has extensive experience in all aspects of fund financing, banking, derivatives and securitisations. She represents hedge funds, private equity funds and banks on lending transactions, bank products, deal structures and on all types of secured transactions. Tina advises a large number of international associations and financial institutions on derivatives and issues surrounding related collateral packages in the context of insolvency in the Cayman Islands. She also has significant experience of general corporate and commercial matters and the establishment of offshore investment funds.

Tina joined Maples and Calder in 2005 and was elected as a partner in 2012. She previously worked for Lovells where she completed a secondment to Citibank.

Tina is recommended in Legal 500 and Who's Who Legal.



CRAIG MEISNER

Lloyds Bank

Craig is the Head of Loan Markets and Deputy Head of Commercial Banking Markets for Lloyds Banking Group in North America. He is a key member of the Lloyds Securities platform and is a voting member of the Lloyds Securities Inc. Management Committee. With more than 25 years of extensive capital markets experience across various sectors, Craig has been a business builder with demonstrated success in growing revenues, developing new opportunities, expanding client franchises and enhancing internal partnerships. In his previous role, Craig spent 16 years managing the Loan Syndication business for Commerzbank, formerly Dresdner Kleinwort. At Dresdner, Craig established and built the Secondary Loan trading business and was recognized for his high performance teams across the market. Prior to joining Dresdner, Craig was Deputy of the Structured Finance/Syndications team at The Bank of Tokyo Trust Company where he was responsible for the sourcing and underwriting of middle market and leveraged transactions along with the buying and selling of loans. Craig graduated in 1984 with a BS degree in Accounting from Kean University and went on to become a CPA in 1985.



RAY MEYER

Natixis

Ray Meyer is a Managing Director and Head of Financial Institutions Coverage of Natixis Corporate & Investment Banking Americas, where he focuses on origination for core clients across multiple asset classes in coordination with the various product groups of Natixis. Mr. Meyer has been with Natixis for over 14 years and has originated, structured, arranged and executed Fund level facilities including Secured Subscription, Hybrid and Secondary Asset facilities for Asset Managers, Merchant Banks and Private Equity Fund clients. His role includes sourcing and providing financing, derivative and liquidity solutions across the client base including Real Estate, Buy-Out, Credit, Mezzanine, Energy, Infrastructure, and Secondary Private Equity Funds.

Mr. Meyer has more than 20 years of financial services experience. Prior to joining Natixis, he was a member of the Financial Institutions Investment Banking Group at Lehman Brothers, and before that was a Senior Foreign Exchange trader at BNP Paribas and Credit Suisse. Mr. Meyer holds an MBA from The Wharton School, University of Pennsylvania and a Bachelor's Degree in Finance and Economics from New York University's Stern School of Business.



WES MISSON

[Cadwalader, Wickersham & Taft LLP](#)

Wes Misson is a partner in Cadwalader's Capital Markets Group. Wes's practice focuses on fund finance, and he has represented financial institutions as lenders and lead agents in hundreds of subscription credit facilities and other fund financings during the course of his career. His experience encompasses both subscription and hybrid facilities and includes working with fund-related borrowers on the negotiation of third-party investor documents with institutional, high net worth and sovereign wealth investors.

Wes has served as lead counsel on many of the largest and most sophisticated fund financings ever consummated, notably having assisted more than 35 banks as lead or syndicate lender during the past two years with transaction values totaling in excess of \$25 billion.

Wes works extensively with financial institutions to develop form agreements for fund finance transactions and to educate bankers, internal legal counsel and credit officers on hot issues and trends affecting the fund finance market. He has been recognized as a "Rising Star" in the United States in the area of Banking and Finance in the International Financial Law Review's IFLR1000 Legal Directory in 2014 and 2015. Wes is also a frequent speaker and an accomplished author in the area of fund finance.



NICK MITRA

[Natixis](#)

Nick Mitra manages the US Capital Call business for Natixis and is also the global coordinator for the Capital Call product ensuring compliance with exposure limits and adherence to consistent standards for Capital Call credit facilities. Prior to joining the Global Structured Credit & Solutions Group at Natixis, Nick worked in the Credit Group at Natixis covering Financial Institutions and Insurance Companies. He has also worked at Goldman Sachs and Accenture in different roles and was the CFO of an entrepreneurial start-up – UConnections.com – aimed at the education space. Nick started his career at Lehman Brothers as a trader's assistant in the security lending/repo area. Nick has approximately 17 years of experience in the financial sector. Nick is also a co-founding member of the Fund Finance Association, an industry group dedicated to Fund Finance and related products, where he sits on the Board of the Association.

Nick holds an MBA in Finance from NYU and a BS in Finance from Lehigh University and is a CFA charter holder. He is also the First Vice Chairman of the Fund Finance Association.



THOMAS E. NOWAK

[Bank of America Merrill Lynch](#)

Thomas (Tom) Nowak is a Managing Director in Bank of America Merrill Lynch's market-leading Syndicated Finance group. In this capacity he is responsible for leading the structuring, syndicate, distribution and execution of broadly syndicated debt facilities. Clients include opportunity funds, hedge funds, debt funds, public pension plans and institutionally-sponsored entities as well as REITs, REOCs, lodging companies and national homebuilders. Mr. Nowak has 20 years of experience in structuring, syndicating and executing debt transactions across all levels of the capital structure. Prior to assuming his current role, he worked in investment banking as well as financial and economic consulting.

Tom holds Series 7, 24 and 63 licenses and is a graduate of the University of Notre Dame (BBA in Finance) and the University of Chicago Graduate School of Business (MBA in Finance and Accounting).



MICHAEL O'LEARY

RXR

Michael O'Leary serves as Senior Vice President of Capital Markets of RXR Realty ("RXR"). In this capacity, Mr. O'Leary is charged with a broad range of responsibility handling key accounting, finance, investor relations, capital markets and fund administration activities. Mr. O'Leary joined RXR in May 2007 where his responsibilities included development of the corporate earnings forecasts and financial modeling. Over time, Mr. O'Leary's responsibilities grew to include participating in RXR's long-term strategic planning initiatives, as well as development and maintenance of corporate supplemental business reporting and analysis for RXR. Mr. O'Leary plays an integral part of the formation of RXR's broadly marketed real estate funds including development of roadshow materials, fulfillment of investor diligence requests, structuring analyses for foreign investors and was responsible for the establishment of RXR's Fund Accounting department. Additionally, Mr. O'Leary also served for a period of time as Director of Property Accounting, responsible for the oversight of RXR's extensive property and joint venture reporting discipline.

Prior to joining RXR, Mr. O'Leary was a Manager in Ernst & Young LLP's Real Estate group, responsible for planning, coordinating and executing integrated audit engagements for top real estate, construction and hospitality companies. Mr. O'Leary is a Certified Public Accountant in New York State as well as a Chartered Global Management Accountant, and is a member of the American Institute of Certified Public Accountants. Mr. O'Leary received his Bachelor of Science degree in Accounting from the State University of New York at Albany and his MBA from Columbia Business School.

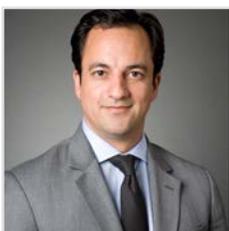


JOHN OBERDORF

Loeb & Loeb LLP

John Oberdorf focuses his practice on the areas of commercial finance transactions, corporate law matters and transactions, mergers and acquisitions, and intellectual property matters and transactions.

Much of his work involves the representation of banks and other financial institutions in private banking and commercial lending transactions, including secured and unsecured lending, private equity and subscription line financing, lending to hedge funds and fund of funds, art loans, aircraft financing, commercial real estate financing, securities lending, and various other credit arrangements. He also advises clients concerning a variety of corporate law matters and transactions arising from formation through and including ultimate sale, merger, and/or dissolution, and with special business operational knowledge and experience in the digital media, marketing, and technology industries.



MICHAEL ORPHANIDES

Barclays

Michael Orphanides is Head of the Financial Institutions Group, in the Americas, for the Corporate Banking division at Barclays. He manages the delivery of corporate banking products and services across the Banks, Broker Dealers, Insurance, Funds & Asset Managers and Financial Technology sector. Michael joined Barclays in 2005, where he has held various positions across Sales and Credit, covering Financial Institutions. In 2008, Michael was responsible for building out coverage of the US Funds & Asset Manager sector. He then moved to New York from London in 2011 to build out the broader coverage of Non-Bank Financial Institutions in the Americas. The Banks coverage team was added in 2014 to Michael's responsibilities, rounding out the Financial Institutions Group.

Michael has a BSc (Hons) in Computing of Mechanical Engineering from Brunel University.



ALAN PARDEE

[Mercury Capital Advisors](#)

Alan Pardee is a member of Mercury Capital's Executive Committee. He was previously a Managing Director and Chief Operating Officer of the Merrill Lynch Private Equity Funds Group, in which he served for nearly twelve years. For two years, he concurrently served as Global Head of the Merrill Lynch Real Estate Private Capital Group within the Global Commercial Real Estate Division. Mr. Pardee has led fund raising assignments for buyout, real estate, venture capital, secondary, mezzanine and distressed funds for general partners in the U.S., Europe, Asia, Latin America and Australia. He has led fund raisings for Madison International Realty, Vornado Capital Partners, Lion Capital, Thomas H. Lee Partners, Welsh Carson Anderson & Stowe, Calera Capital, Walton Street Capital, Alpha Investment Partners, Appian Capital, DAG Ventures, Five Point Capital Partners, Kandeo Investment Advisors, Panda Power Funds, Advantage Partners, Behrman Capital, Castle Harlan Partners, Charterhouse International Group, Clarity Partners, daVinci Japan Real Estate Partners, Europa Capital Partners, Gryphon Partners, KKR, Lowe Enterprises, MD Sass, Och-Ziff Real Estate, Silver Lake Partners, Strategic Value Partners and Merrill Lynch, among others. Mr. Pardee joined Merrill Lynch in 1995 in the Global Communications Group, originating and executing M&A and corporate finance mandates, in Investment Banking before joining the Private Equity Funds Group in 1998. He was previously an Associate in the Global Media Group at Morgan Stanley and also executed a number of real estate, advisory and financing mandates while there. Mr. Pardee was also a Research Associate in Equities Research at Donaldson, Lufkin & Jenrette. He earned a Bachelor of Arts Degree from Princeton University with a major in the Woodrow Wilson School of Public and International Affairs and an M.B.A. and a Certificate in Public Management from the Stanford University Graduate School of Business. Mr. Pardee has over 28 years of experience in the securities industry. He is a Series 7, 24, 63 and 79 registered person with Mercury Capital Advisors, LLC, which is a member of FINRA and a securities broker-dealer in the United States.



ANTHONY PIRRAGLIA

[Loeb & Loeb LLP](#)

Anthony Pirraglia focuses his practice in the area of commercial finance, representing both borrowers and lenders in connection with unsecured and asset-based lending transactions. Mr. Pirraglia also represents mezzanine lenders, private equity funds and other investors in their loans to and investments in companies in connection with acquisitions and corporate restructures.

Mr. Pirraglia also practices as special counsel representing institutional lenders in the area of the direct placement of corporate securities.

His finance experience includes the structuring, documentation and negotiation of warehouse and other loan facilities and a wide variety of privately placed financial transactions; workouts and restructurings; leveraged buyouts; project and facility financing; real estate financings; credit tenant loan transactions; and loan and other asset securitizations. His practice also includes a special emphasis on workouts, restructuring and bankruptcies of multiple property credit tenant loan securitizations. His representative workout achievements include the successful liquidation and recovery on approximately 30 Borders' credit tenant leases.



TIMOTHY POWERS

[Haynes and Boone, LLP](#)

Timothy Powers is the managing partner of Haynes and Boone. In his role as chief executive, Tim chairs the firm's executive committee and board of directors, and is responsible for developing and implementing the firm's strategy for achieving its goals and growth plans. In his practice, Tim is widely credited as one of the leaders in the legal development of the subscription secured credit facility market, and he has helped build Haynes and Boone into a global leader in the representation of U.S. and foreign commercial and investment banks in subscription financings for private equity funds.



DAVID PRESTON

Wells Fargo Securities, LLC

David Preston, CFA, is a managing director in the Structured Products Research group. He covers CLOs and Commercial Asset-Backed Securities. Before joining Wells Fargo, he served as a fixed income strategist with Raymond James & Associates. In addition, Dave served in the U.S. Army as an infantry officer. He earned a BA in English from The Citadel, The Military College of South Carolina, and an MBA from Tulane University.

The Wells Fargo CLO Research team has been ranked #1 in Institutional Investor's All-America Fixed-Income Research survey in 2013, 2014, 2015, and 2016. The Wells Fargo CLO Research team was also ranked #1 Most Helpful CLO Team in the 2015 and 2016 Greenwich Associates Fixed Income Investors Survey, and was awarded Creditflux's Scroll of Excellence for Best CLO Research Team in 2015 and 2016.



RANESH RAMANATHAN

Bain Capital

Ranesh Ramanathan is a Managing Director at Bain Capital and serves as General Counsel to the Capital Markets Businesses at Bain Capital. Mr. Ramanathan received a Bachelor's Degree (1993) from The Johns Hopkins University in Baltimore, Maryland, and a Juris Doctor (1999) from New York University School of Law.

Prior to working at Bain Capital, Mr. Ramanathan was General Counsel of Citi Private Equity. Citigroup's diverse and global private equity business at its peak had over \$10 billion of assets under management ("AUM"). Mr. Ramanathan's career at Citigroup started in 2004 as General Counsel of Tribeca Global Management, Citigroup's multi-asset hedge fund. Launched in 2004, Tribeca was Citigroup's foray into the direct (rather than fund of funds) hedge fund market and was built from the ground up using market leading technology. As one of the first employees at Tribeca, Mr. Ramanathan was involved in all aspects of the establishment of this business and helped it grow organically to over \$2 billion of AUM and 22 distinct strategies. Mr. Ramanathan started his legal career at the New York office of Cleary, Gottlieb, Steen & Hamilton LLP.

Mr. Ramanathan joined Bain Capital in 2008 as its second lawyer. In 2010, Mr. Ramanathan focused his attention on, and became General Counsel to, the Capital Markets Businesses of Bain Capital. Bain Capital's Capital Markets Businesses are comprised of Brookside Capital, Bain Capital's long-short equity manager, and Sankaty Advisors, its credit manager. Together, these business units manage a variety of fund types from closed-ended to open-ended to managed accounts, in a wide variety of strategies, and have almost \$40 billion of AUM.



KEITH READ

Cerberus Capital Management

Keith Read, Senior Managing Director, Lending, of Cerberus Capital Management and President of Cerberus Business Finance, LLC. Mr. Read joined Cerberus in 2006. Prior to joining Cerberus, Mr. Read was a Managing Director at CIBC World Markets from 1995 to 2005, where he was responsible for the distribution of structured finance products including CLOs and CBOs, mezzanine financings, leveraged finance and direct fund raising. From 1993 to 1995, Mr. Read was an Executive Vice President at The Argosy Securities Group, a boutique high-yield advisory firm. From 1991 to 1993, he was a Managing Director at Barclays Bank. From 1989 to 1991, he served as a Vice President at Bankers Trust. Mr. Read is a graduate of the University of Utah and received a Master's Degree from the University of Utah. Mr. Read is a member of the Cerberus Capital Management Credit/Lending Committee.



PAUL RODER

Moses & Singer LLP

Paul M. Roder is a partner in Moses & Singer's Banking and Finance practice group. He represents money center banks and other financial institutions, both foreign and domestic, in a variety of financing transactions, including secured and unsecured lending and letter of credit transactions. His clients often serve as lead agents and arrangers in syndicated credit facilities and he advises them in all aspects of such transactions, including the structuring, negotiating, and documenting thereof. He regularly represents clients on extensions of credit to a range of borrowers, including public and private companies as well as investment funds, and in cross-border financings.

Paul has extensive experience in the financing of investment funds, including subscription finance and other financings supported by capital commitments. He has represented money center banks as lead agents and arrangers in well over 125 syndicated subscription credit facilities. These facilities include multi-fund, parallel fund, and master/feeder fund structures with sponsors primarily located in North America and Europe. In addition, he represents clients in bilateral subscription credit facilities, hybrid subscription credit facilities (which include subscription collateral together with collateral from other asset classes), "after-care" credit facilities, and credit facilities secured by investment management fees and other rights to payment. The borrowers are typically private equity funds, including real estate opportunity funds, leveraged buyout funds, distressed debt funds and mezzanine funds, and include funds from some of the premier sponsors in the industry.



KENNETH I. ROSH

Fried, Frank, Harris, Shriver & Jacobson LLP

Kenneth I. Rosh is head of Fried Frank's Private Equity Funds Practice. Mr. Rosh represents clients in a broad range of corporate and securities transactions, with a focus on private equity fund formation counseling, investments, acquisitions and secondary transactions; securities and capital markets; and general corporate matters. Mr. Rosh has represented major private equity fund sponsors for over 25 years.

Mr. Rosh is consistently recognized by Chambers Global and Chambers USA as a leading individual in Private Equity Funds, Legal 500 in Investment Fund Formation and Management: Private Equity Funds, The Who's Who Legal for Private Funds and most recently was a recipient of Law360's Asset Management MVP award. Mr. Rosh is a member of the Private Investment Funds Forum, the Private Investment Funds Committee of the NYC Bar Association and the American Bar Association Committee on Private Investment Funds. Mr. Rosh serves on the Board of Advisors of the Northwestern Journal of International Law and Business. Additionally, he is the chairman of the Board of Directors of Harlem RBI and is a past recipient of the Legal Aid Society's Pro Bono Publico Award.

Mr. Rosh received his JD in 1988 from the Boston University School of Law, where he was a G. Joseph Tauro Distinguished Scholar and editor-in-chief of the Annual Review of Banking Law, and his BA in 1985 from Tufts University. He is admitted to the bar in New York.



JOHN G. RUDGE

Lexington Partners

Mr. Rudge is a partner of Lexington Partners primarily engaged in the origination and evaluation of secondary purchases of private equity and alternative investments. Prior to joining Lexington in 2001, Mr. Rudge was an associate in investment banking at Morgan Stanley.

Mr. Rudge graduated from Middlebury College with a BA in American Civilizations and from the Tuck School of Business at Dartmouth with an MBA.



ALISTAIR RUSSELL

Carey Olsen

Alistair is a partner in the corporate and finance group of Carey Olsen in the Cayman Islands and advises on all aspects of corporate, investment funds, commercial and finance law. He has advised clients on a broad range of transactions including private equity, joint ventures, mergers and acquisitions and capital markets. Alistair was formerly with Skadden, Arps, Slate Meagher & Flom and Cleary, Gottlieb, Steen & Hamilton, each in London. Alistair obtained a Bachelor of Civil Law with distinction from Christ Church, Oxford University, and an LLB with first class honours from Kings College London. Alistair was admitted as a solicitor of the Supreme Court of England and Wales in 2008 and as an attorney-at-law in the Cayman Islands in 2013.



DAVID SCUDELLARI

PSP Investments

David Scudellari has more than 30 years of leveraged finance and capital markets experience in the US and Canada. He joined PSP Investments in November 2015 to develop the organization's presence in the US leveraged finance market through its US affiliate, PSP Investments USA. As Senior Vice President, Head of Principal Debt and Credit Investments, Mr. Scudellari oversees a global team of 23 private debt investment professionals in PSP Investments' New York, Montreal, and London offices.

Prior to joining PSP Investments, David Scudellari held leadership roles at Barclays and Goldman, Sachs & Co., including as Global Head of Finance and Risk – Canada for Barclays in New York. He also spent two years in Calgary, where he served both as Senior Vice President and Chief Financial Officer for North West Upgrading Inc. and as a Board member at Teine Energy.

Mr. Scudellari holds a Master of Business Administration from Pace University – Lubin School of Business and Bachelor of Science in Economics from University at Albany, SUNY.



REBECCA SHEN

Standard Chartered Bank

Rebecca is an Executive Director at Standard Chartered Bank in Loan Syndications, Corporate Finance department. She is responsible for the origination, structuring and execution of syndicated loan facilities for corporate and institutional clients in the Americas region with a special focus on fund-level subscription financing, asset-backed financing, leverage financing and structured trade-related financing. Rebecca has nearly 14 years of experience in banking in both developed and emerging markets. Prior to joining Loan Syndications of Standard Chartered in New York City, she worked in client coverage function in China and in Loan Syndications in Singapore with the firm.



MICHELE SIMONS

Wells Fargo Securities, LLC

Michele Simons manages ABF Syndications, which is part of Asset-Backed Finance DCM within Asset Backed Finance at Wells Fargo Securities LLC. Joining Wells Fargo in June 2012, the ABF Syndications team supports the origination efforts across the entire Asset-Backed Finance platform by providing dedicated distribution capabilities including Subscription Commitment Facilities.

Prior to joining Wells Fargo Ms. Simons was part of Global Funds business at WestLB AG (Financial Sponsors, Investment Advisors and the funds they manage) where she originated and structured client and product initiatives, since 2006. In addition to her origination and client relationship responsibilities for US and European managers, Ms. Simons was involved in the strategic planning and business management aspects of the Team, including the development of the funds team global club strategy developing relationship many lending partners which led to the distribution of several large syndications. Prior to joining the Team, Ms. Simons was the Head of Business Management for WestLB Capital Markets Americas where she was involved in the development coordination and execution of strategic plans and was a member of the Bank's Asset/Liability, Operations, and Risk Committees. Before joining WestLB, Ms. Simons worked at Republic National Bank (international accounting and Arthur Andersen & Co. (Audit)

Ms. Simons received a BS Degree in Accounting from Syracuse University and is a CPA.



DEE DEE SKLAR

Wells Fargo Securities, LLC

Dee Dee Sklar manages Subscription Finance, which is part of Asset-Backed Finance within Wells Fargo Securities LLC. Joining Wells Fargo in June 2012, the global team provides fund level financings to Financial Sponsors and Alternative Asset Managers who manage closed end and open end private equity funds, separate accounts, joint ventures, private BDCs; focused on varying strategies among which include buyout, debt, credit, energy, infrastructure, distressed, real estate, secondary's, natural resources/commodities, transportation. Coverage includes sponsors located in the US, Europe, and selectively Asia and LatAm. During the past 12+ years she has lead teams that have provided subscription / capital call financings to 695+ Private Equity funds totaling equivalent USD ~318+ bio of financings.

Prior to joining Wells Fargo Ms. Sklar led the strategic planning and business management of origination, client, product and strategic initiatives for the Global Funds business at WestLB AG (Financial Sponsors, Investment Advisors and the funds they manage) and managed strategic counterparty relationships with FIs in the Americas. She previously held positions in Securitization at both WestLB AG and Rothschild Inc. as well as an asset manager (now merged) investing debt and equity on behalf of correspondent US insurance company relationships.

Ms. Sklar received a BS Degree in Economics from the University of Tennessee. She is a member of the Financial Women's Association of New York's Corporate Governance Committee, in addition to the Women's Bond Club. She holds Series 7, 63, 24 and 79 certifications and is licensed by the FSA. Ms. Sklar speaks regularly at industry conferences and contributes to industry publications.



CHEYENNE SPARROW

Morgan Stanley Real Estate Investing

Cheyenne joined Morgan Stanley Real Estate Investing (“MSREI”) in 2010 and now works on the group’s U.S. debt capital markets team. The group is responsible for structuring the capital stack and securing financing on behalf of all MSREI funds.

During her time at Morgan Stanley prior to working on the U.S. capital markets team, Cheyenne has worked in a number of capacities across the MSREI platform. Among various strategic initiatives, she has been involved in fund management, capital raising, fund restructuring, and other platform management projects. Additionally, Cheyenne worked on the MB&REI Trading and Hedging team, collaborating with acquisitions and portfolio management teams to determine hedging strategy for MSREI’s investments.

Prior to joining Morgan Stanley, Cheyenne worked in the Portfolio Analytics Group at BlackRock, focusing on Institutional Multi-Sector Fixed Income accounts as well as BlackRock’s Fixed Income Retail Mutual Funds.

Cheyenne received a BSE with distinction from The Wharton School at the University of Pennsylvania.



JOHN STAKE

Hamilton Lane

John is an Investment Director in Hamilton Lane’s Fund Investment Group, where he is responsible for all aspects of fund due diligence. Previously John was a member of Hamilton Lane’s Research team where he worked on a number of the firm’s proprietary tools including the Horizon Model, Simulated Market Risk Return Tool (“SMRRT”) and Public Market Equivalent II (“PME II”).

Prior to joining Hamilton Lane in 2009, John was an Actuarial Assistant at Penn Mutual Life Insurance Company. Previously, he was an Assistant Trader for Susquehanna International Group, where he focused on Energy and Gas Futures.

John received a B.S in Mathematics with distinction from Drexel University.



LEON STEPHENSON

Reed Smith LLP

Leon Stephenson is a member of the Financial Industry Group and Head of Funds Financing in London. Leon and his team work with banks, other financial institutional lenders, Managers, General Partners and Limited Partners of funds on specialist financing transactions with private equity, secondaries, real estate, direct lending and infrastructure funds. Reed Smith has one of the market leading funds finance practices acting for lenders and funds in the European, US, Asian and Middle Eastern markets. Leon has particular specialist knowledge of NAV/Asset Backed and Hybrid facilities, capital call facilities, co-investment and GP/Manager support facilities and other types of liquidity facilities provided to funds. He represents a large proportion of lenders that provide fund financing and has just won the award of partner of the year for Banking at the Client Choice Awards 2017.



JAN SYSEL

[Fried, Frank, Harris, Shriver & Jacobson LLP](#)

Jan Sysel is a partner in Fried Frank's Corporate Department and Finance Practice. Mr. Sysel represents sponsors, borrowers, arrangers and lenders on a wide variety of financing transactions primarily in connection with fund formation, as well as direct debt investments and in connection with recapitalizations and restructurings, leveraged acquisitions and spinoffs, across a broad range of industries. He has extensive experience in structuring, negotiating, documenting and executing complex financings, including syndicated senior facilities, mezzanine facilities and private debt placements. His work includes unsecured and secured first and second lien facilities, both cashflow-based and asset-based, with particular focus on fund subscription facilities and other types of investment fund leverage.

Mr. Sysel previously went on a long-term secondment to a financial services company, where he advised on loan transactions for private wealth management clientele. Prior to joining Fried Frank, he practiced corporate law in the Czech Republic for several years and served in the Czech Army as a staff attorney at the Litigation Department of the Czech Ministry of Defense. Mr. Sysel received his LLM from Columbia Law School in 2005, where he was a Harlan Fiske Stone Scholar. He received his JSD from Charles University Law School (Prague) in 2002 and his JD from Charles University Law School (Prague) in 1999.



MATT TABER

[Harneys](#)

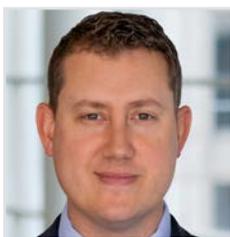
Matt Taber is a partner in Harneys' Cayman office. Matt is a Cayman Islands investment funds specialist; he has advised many of the world's leading asset managers in relation to the formation, governance, and restructuring of all types of private equity and hedge funds. Matt regularly advises on corporate governance, regulatory compliance and tax information sharing obligations for all types of Cayman Islands investment funds and vehicles. In addition to his experience as a funds lawyer, Matt also has extensive corporate experience, advising on mergers and acquisitions and fund finance. Prior to joining Harneys, Matt worked at two leading offshore law firms as an investment funds lawyer and in the corporate/M&A department of Hogan Lovells.



ALBERT TAN

[Haynes and Boone, LLP](#)

Albert Tan is a Partner and Co-Chair of the Global Capital Commitment Financing Group with Haynes and Boone, LLP. Additionally, he serves as a member of the firm's Board of Directors. His practice focuses on lending and direct investments in the United States and Asia. During his career, among his lending transactions, he has represented investment and commercial banks. During this time he led agents and arrangers in more than \$42 billion of structured secured credit facilities to Asia, US, Europe, Latin America and global real estate, infrastructure, debt, buyout and energy private equity funds, secured by the capital commitments of institutional and sovereign investors, including some of the first real estate private equity funds with exclusive or primary investment focus in Japan, Greater China and Korea. From 1997 to 2000, while on a secondment from Haynes and Boone, Albert was based in Hong Kong and served as Chief Counsel of Greater China for Caltex Corporation, a wholly-owned subsidiary of ChevronTexaco, overseeing all legal affairs for Greater China. He has made presentations sponsored by PERE – Asia, Japan and North America, PEI-Global Alternative Investment Forum, Institutional Real Estate, Inc., PrivCap, Asia Law and Practice, Texas A&M University of School of Law, and Southern Methodist University Cox School of Business; and is recognized as a Leading Practitioner for International Private Equity by Euromoney Expert Guide. Albert received his JD and LLM from Southern Methodist University and Georgetown University; and speaks English and Chinese (Mandarin).



RYAN TROIANO

UBS Hedge Fund Solutions

Ryan Troiano is the Implementation and Governance Manager for UBS Hedge Fund Solutions (HFS). Ryan is primarily responsible for managing and implementing strategic initiatives for the business. Key areas of focus include governance, regulatory reporting oversight, credit facility negotiation, and service provider monitoring. Prior to assuming his current role within UBS in 2014, he was a Fund Finance Manager in the SNB StabFund Investment Management group, where he oversaw daily P&L production and monthly financial reporting (2012- 2014). Prior to joining UBS in 2012, Ryan was a Senior Product Analyst within JPMorgan's Private Equity and Real Estate Services onboarding team (2011-2012). Previously, he served as Vice President and Head of Multi-Manager Finance and Operations at Coast Asset Management (2006-2011) in Santa Monica, CA. While at Coast Asset Management, Ryan coordinated restructuring of their Fund of Hedge Funds platform and ran levered product financing and investment operations. He started his career within the Global Services Division of State Street in Mutual Fund Services in 2004. Ryan has over 13 years of investment industry experience and holds a BA from Bentley University.



TOM WALKER

Riverstone

Mr. Walker is a Managing Director at Riverstone Equity Partners, a +\$30 billion energy focused fund, serving as the firm's Chief Financial Officer. Tom previously worked at The Carlyle Group serving as the CFO of several Carlyle/Riverstone jointly sponsored funds. Mr. Walker has more than 20 years of private equity experience across both middle market and large cap firms. He started his career at Arthur Andersen.



JOSHUA WEINER

First Reserve

Joshua Weiner is a Managing Director with First Reserve, a leading global private equity and infrastructure investment firm exclusively focused on energy. With over 30 years of industry insight, investment expertise and operational excellence, the Firm has cultivated an enduring network of global relationships and raised approximately USD \$31 billion of aggregate capital since inception. First Reserve has completed approximately 600 transactions (including platform investments and add-on acquisitions), creating several notable energy companies throughout the Firm's history. Its portfolio companies operate on six continents, spanning the energy spectrum from upstream oil and gas to midstream and downstream, including resources, equipment and services and infrastructure.

Having joined the firm in 2006, Mr. Weiner is responsible for directing First Reserve's capital markets activities both in existing portfolio companies and with regard to new acquisitions. Prior to joining First Reserve, Mr. Weiner was an Associate in the Capital Markets Group at Warburg Pincus LLC. Mr. Weiner holds a Bachelor of Arts from the Bowdoin College.



BEN WHALEN

MUFG

Ben Whalen is Director, Head of Intercompany Banking Regulation at MUFG Union Bank, N.A., a subsidiary of MUFG Americas Holdings Corporation and Mitsubishi UFJ Financial Group. MUFG Union Bank, N.A., is a full-service bank with offices across the United States, and provides a wide spectrum of corporate, commercial, retail banking, and wealth management solutions to meet the needs of customers. The bank also offers an extensive portfolio of value-added solutions for customers, including access to investment banking, personal and corporate trust, capital markets, global custody, transaction banking, and other services. Based in San Francisco, Ben manages oversight of a variety of corporate lending compliance areas, including affiliate transactions, insider lending, anti-tying, and other conflict of interest and safety and soundness topics. He received his B.A., summa cum laude, from Columbia University.



IONE WILSMANN

United States Steel

Ione S. V. Wilsmann is the Head of Real Estate Investments at United States Steel and Carnegie Pension Fund, where she is responsible for all real estate investment activity and portfolio management.

Prior to joining UCF in 2014, she was Partner at Quilvest and Co-Head of its new real estate fund of funds platform, which she established in 2008 and grew to over \$550MM through two fund vehicles and various co-investments.

Before Quilvest, Ione was a Managing Director at Metlife, in senior roles including head of new business development and head of the real estate regional offices.

Earlier, Ione's career was focused on debt origination at Merrill Lynch, briefly, and for many years at JPMorgan Chase (and predecessors) where she was a founding member of the commercial mortgage conduit program and a managed various regional debt origination teams.

Ione has a B.S. in Commerce with a major in Finance from the University of Virginia and an M.B.A from New York University's Stern School of Business.

She is a member of PREA's Alternative Investments Council, ULI's Global Exchange Council, Women Executives in Real Estate (Scholarship Committee) and on the Editorial Advisory Board for Institutional Real Estate Americas.



ANNA-LISE WISDOM

Appleby

Anna-Lise Wisdom joined Appleby in 2007 and is Counsel within the Corporate department in Cayman. She specialises in subscription financing and debt financing for private equity funds and regularly advises leading financial institutions in related credit facilities. She also has experience in corporate and acquisition finance and in capital markets transactions. Prior to joining Appleby, Anna-Lise practised as a corporate attorney in the British Virgin Islands, advising a broad client base of financial institutions, trust companies and investment advisors.

Her practice extends to private equity and hedge fund formation, structuring and operation and she has also advised investment managers on related regulatory and licensing issues in relation to such funds.

Anna-Lise has been rated as a 'rising star' in banking and financial services in IFLR1000 2015 rankings and has been recognised in the 2015 Legal 500 Caribbean rankings.

She is a member of the Cayman Islands Law Society and has a thorough working knowledge of French and Spanish.



SCOTT ZIMMERMAN

Evanston Capital Management, LLC

Scott Zimmerman is a Principal and the General Counsel of Evanston Capital Management, LLC. Prior to joining the firm in January 2006, Mr. Zimmerman was an Associate in the Investment Products and Derivatives Group at the law firm of Sidley Austin LLP from September 2002 to December 2005, where he advised and represented clients which sponsor and advise private investment funds. Mr. Zimmerman received his B.S. in Business Administration, with Distinction, from the University of Kansas in 1999 and his Juris Doctor, Order of the Coif, from the University of Kansas in 2002.